

Exhibit C

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE: . Case No. 01-1139 (JKF)
. .
W.R. GRACE & CO., .
et al., . USX Tower - 54th Floor
. 600 Grant Street
. Pittsburgh, PA 15219
Debtors. .
. January 14, 2009
. 9:13 a.m.
.

TRANSCRIPT OF HEARING
BEFORE HONORABLE JUDITH K. FITZGERALD
UNITED STATES BANKRUPTCY COURT JUDGE

APPEARANCES:

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1 THE COURT: Good morning. Please be seated. This is
2 the matter of W.R. Grace, Bankruptcy Number 01-1139. This is
3 the continued time set for the disclosure statement hearing.
4 The list of participants I have by phone Richard Wyron,
5 Christina Kang, Jacob Cohn, William Sparks, Rashad Evans,
6 Theodore Tacconelli, Mark Lewinstein, Marti Murray, Jeff
7 Waxman, Anna Newsom, David Bernick, Jennifer Whitener, Ari
8 Berman, Andrew Craig, Janet Baer, Peter Lockwood, Nathan Finch,
9 Michael Lastowski, Daniel Speights, John Demmy, Deanna Boll,
10 Elizabeth Cabraser, Melanie Dritz, Oliver Butt, Richard Levy,
11 Matthew Kramer, Marion Fairey, Shayne Spencer, David Parsons,
12 Theodore Freedman, Robert Horkovich, Kathy Byrne, Alan Runyan,
13 Terence Edwards, Elisa Alcabes, Sandy Esserman, John Phillips,
14 Michael Davis, Christopher Greco, Barbara Harding, Joseph
15 Radecki, Jason Solganick, Daniel Hogan, Jonathan Guy, Daniel
16 Glosband, Richard Cobb, Linda Casey, Michael Brown, Garvan
17 McDaniel, Lisa Esayian, Beth Cook, Mark Hurford, Arlene
18 Krieger, James O'Neill, James Green, Alex Mueller, Jeffrey
19 Boerger, Scott Baena, Tiffany Cobb, Jacqueline Dais-Visca,
20 Edward Westbrook, Douglas Mannal, Rebecca Zubaty, Brandon
21 Baer, Elizabeth Devine, Marcos Ramos, Peg Brickley, Gentry
22 Klein, Darrell Scott, Ryan Duffy, Christopher Candon, Robert
23 Guttmann, Joseph Rice, Debra Felder, Brian Mukherjee, Kerri
24 Mumford, Carl Pernicone, Craig Burens, Walter Slocombe,
25 Margaret Phillips, Thomas Brandi, Jay Sakalo, Lindsey Hoelzle,

1 William Sullivan, Jeffrey Liesemer, David Klingler, Seth
2 Brumby, Martin Dies, Kevin Mangan, and Natalie Ramsey. I'll
3 take entries in court. Good morning.

4 MR. FREEDMAN: Good morning, Your Honor, Theodore
5 Freedman for the Debtors.

6 MS. BAER: Good morning, Your Honor, Janet Baer on
7 behalf of the Debtors.

8 MR. O'NEILL: Good morning, Your Honor, James O'Neill
9 on behalf of the Debtors.

10 MR. LOCKWOOD: Good morning, Your Honor, Peter
11 Lockwood on behalf of the ACC.

12 MR. FRANKEL: Good morning, Your Honor, Roger Frankel
13 on behalf of the Personal Injury FCR.

14 MR. RICH: Good morning, Your Honor, Alan Rich on
15 behalf of the Property Damage FCI.

16 MR. SAKALO: Good morning, Your Honor, Jay Sakalo on
17 behalf of the Property Damage Committee.

18 MR. PASQUALE: Good morning, Your Honor, Ken
19 Pasquale, Strook, Strook & Lavan for the Unsecured Creditors'
20 Committee.

21 MR. HURFORD: Good morning, Your Honor, Mark Hurford,
22 Campbell & Levine for the ACC.

23 MS. RAMSEY: Good morning, Your Honor, Natalie Ramsey
24 on behalf of certain plaintiffs' law firms known here as the
25 MMWR Firms.